



ASX Circular

Date 7 July, 2010

Key topics

1. Talga Gold Limited
2. Admission
3. Official Quotation
4. ASX Code: TLG

Reading List

Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 ASTC Participants
 Operations Managers (back office)
 Research Analysts
 Share Registries
 ACH Participants
 Market Participants

Authorised by

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No responsibility is accepted for any inaccuracies contained in the matter published.

TALGA GOLD LIMITED - COMMENCEMENT OF OFFICIAL QUOTATION

Talga Gold Limited (the "Company") was admitted to the official list of ASX Limited on Wednesday 7 July 2010.

Official quotation of the Company's securities will commence on Friday 9 July 2010.

Quoted Securities: 26,600,000 fully paid ordinary shares

ASX Code: TLG

Time: 2:00 PM EST (12 noon WST)

Date: 9 July 2010

ITS Abbreviation: TALGA GOLD

ISIN: AU000000TLG7

Home Branch: Perth

Industry Classification: Materials

Registered Office: Ground Floor
 41-47 Colin Street
 WEST PERTH WA 6005
 Telephone: (08) 9422 9506
 Facsimile: (08) 9422 9599
 Website: www.talgagold.com

Company Secretary: Mr Piers Lewis

Share Registry: Advanced Share Registry Services
 150 Stirling Highway
 NEDLANDS WA 6009
 Telephone: (08) 9389 8033
 Facsimile: (08) 9389 7871

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation: Western Australia

Dividend Policy: Refer to section 8.1.6 of the company's prospectus

Activities: Gold and mineral exploration in Western Australia

ASX Restricted Securities:

10,200,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

2,000,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 29 June 2010.

560,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 29 December 2009.

25,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 7 January 2010.

140,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 27 January 2010.

125,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 19 February 2010.

700,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 28 April 2010.

1,100,000 options exercisable at 20 cents on or before 16 December 2012, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.